MISSOURI STATE AUDITOR'S OFFICE BOND REGISTRATION REPORT

December 20, 2001

REGISTRATION NO.: 24111 BOOK: 85 PAGE: 296

BONDS ISSUED BY: Liberty Public School District No. 53

AMOUNT OF ISSUE: \$3,000,000.00 (a portion of \$36,000,000 authorized) COUNTY: of Clay

DATE OF ISSUE: December 28, 2001 (Series 2001C) MONTH OF MATURITY: March

PURPOSE OF BONDS: Acquiring land and existing buildings for school purposes, building new

school buildings and facilities, building additions to and repairing, renovating and improving existing school facilities and furnishing and

equipping the same

Rate of Interest	Amount	Maturity
5.150%	\$ 1,000,000.00	03/01/2019
5.200%	1,000,000.00	03/01/2020
5.200%	1,000,000.00	03/01/2021

ARE BONDS CALLABLE: Bonds may be called on and after March 1, 2012 (without premium)

Commerce Bank, N.A., Kansas City, Missouri BOND REGISTRAR:

March 1 and September 1 INTEREST PAYABLE:

Commerce Bank, N.A., Kansas City, Missouri BY:

APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

\$2,947,140.00 PURCHASE PRICE: 5.3352% INTEREST RATE: ASSESSED VALUATION: \$397,212,872.61

INDEBTEDNESS: (Including this issue) \$58,860,571

NOTICE OF ELECTION: Published one newspaper March 22 and 29, 2000; second newspaper March 24

and 31, 2000

April 4, 2000 DATE OF ELECTION:

Yes...4.051: No...819 **ELECTION RESULTS:**

METHOD OF SALE OF BONDS: Negotiated sale NOTICE OF SALE: Not applicable NUMBER OF BIDS RECEIVED: Not applicable